



Refinance Application Checklist

- A copy of your driver's license card
- Social Security number
- Current pay stubs for one month time period
- If you are self employed, your tax returns (business and personal) for the past two years
- Your last 2 years W-2's
- Bank statements for the past two months (all pages)
- Mortgage account information
- Your HUD-1 Settlement Statement from your previous closing
- Your Deed of Trust Note from your previous closing
- Home insurance policy information
- Home equity account information (if applicable)